

BORROWER				CO-BORROWER		
BORROWER'S NAME				CO-BORROWER'S NAME		
SOCIAL SECURITY #	HOME PHONE #	WORK PHONE #		SOCIAL SECURITY #	HOME PHONE	WORK PHONE #
MAILING ADDRESS				PROPERTY ADDRESS		
Do you occupy the property? Yes No		Is it a Rental? Yes No	If so, what is the monthly rental income?	Is the property listed for sale? Yes No		If so, with whom?
REAL ESTATE AGENT'S NAME:				CREDIT COUNSELING REPRESENTATIVE:		
REAL ESTATE AGENT'S PHONE:				CREDIT COUNSELING REP'S PHONE:		
Have you contacted a credit counseling service for help? Yes No			Do you pay Real Estate Taxes? (outside of mortgage payments) Yes No		Are the taxes current? Yes No	
Have you filed Bankruptcy? Yes No	If Yes, Chapter 7 Chapter 13	Filing Date:	ATTORNEY'S NAME:		Are there other liens on the property? Yes No	
			ATTORNEY'S PHONE:			
EMPLOYMENT						
EMPLOYER - BORROWER		HOW LONG?		EMPLOYER - CO-BORROWER		HOW LONG?
Monthly Income - Borrower			Monthly Income - Co-Borrower			
Wages	\$		Wages	\$		
Unemployment Income	\$		Unemployment Income	\$		
Child Support / Alimony*	\$		Child Support / Alimony*	\$		
Disability Income	\$		Disability Income	\$		
Rents Received	\$		Rents Received	\$		
Other	\$		Other	\$		
Less : Federal and State Tax, FICA	\$		Less : Federal and State Tax, FICA	\$		
Less: Other Deductions (401K, etc.)	\$		Less: Other Deductions (401K, etc.)	\$		
Total	\$		Total	\$		
Monthly Expenses (All Borrowers)			Assets & Liabilities (All Borrowers)			
Other Mortgages / Liens/Rents	\$		Type		Estimated Value/Amount	
Auto Loan(s)	\$		Checking Account(s)		\$	/
Auto Expenses / Insurance	\$		Saving / Money Market		\$	/
Credit Cards / Installment Loan(s)	\$		Stocks / Bonds / CDs		\$	/
Health Insurance	\$		IRA / Keogh Accounts		\$	/
Medical	\$		401k / ESOP Accounts		\$	/
Child Care / Support / Alimony	\$		Home		\$	/
Food / Spending Money	\$		Other Real Estate	#	\$	/
Water / Sewer / Utilities / Phone	\$		Cars	#	\$	/
Other	\$		Other		\$	/
Total	\$		Totals		\$	/

*Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying this loan.

"I agree as follows: My lender may discuss, obtain and share information about my mortgage and financial situation with third parties regarding a possible alternative to foreclosure. Negotiations for a possible foreclosure alternative will not constitute a waiver of or defense to my lender's right to commence or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my lender. The information herein is an accurate statement of my financial status."

Submitted this ____ day of _____, _____

By _____ Date: _____
Signature of Borrower

By _____ Date: _____
Signature of Borrower

FOR LENDER USE ONLY

Provide the appropriate information about the borrower, mortgage and property. If there are junior or superior liens, indicate the total amount owed, the name of the lien holder(s) and the status of the lien (i.e., current, in foreclosure, delinquent and indicate the number of days delinquent).

The Debt analysis section is divided into three sections, the amount of expenses which have been paid or advanced to retain the lien status, the total amount of the mortgage debt, including the amount of escrow that remains after any advances have been made, and the pending expenses which you are aware are coming due, such as pending unpaid real estate taxes, and indicate the date that any unpaid expenses are due.

Freddie Mac Loan Number ¢ ¢ ¢ ¢ ¢ ¢ ¢ ¢		Seller/Service Loan Number		DDLPI	Current Interest rate	Seller/Service Number ¢ ¢ ¢ ¢ ¢ ¢ ¢	
Preparer's Name			Date Prepared		Phone Number () ()		Fax Number () ()
Seller/Service Name							
Address				City		State	
MI Contact Name				Phone Number () ()			
If Primary MI Coverage: MI Company _____ Certificate # _____ % of Coverage _____				If Pool MI Coverage: MI Company _____ Certificate # _____ % of Coverage _____			
Recommendation: <input type="checkbox"/> Short Payoff <input type="checkbox"/> Workout Mortgage Assumption <input type="checkbox"/> Scheduled or <input type="checkbox"/> Estimated Foreclosure Sale Date <input type="checkbox"/> Deed in Lieu <input type="checkbox"/> Makewhole <input type="checkbox"/> Loan Modification							
Bankruptcy History: Chapter _____ Date Filed ____/____/____ Date Released ____/____/____							
Monthly payment:		P & I \$ _____	Hazard Insurance \$ _____		Other Escrowed Amt \$ _____		
		Taxes \$ _____	Mortgage Insurance Premium \$ _____				
If loan is an ARM: Interest Rate: _____ Effective Date: _____ P&I _____ Interest Rate: _____ Effective Date: _____ P&I _____ Interest Rate: _____ Effective Date: _____ P&I _____				If loan is a GPM: Interest Rate: _____ Effective Date: _____ Interest Rate: _____ Effective Date: _____ Interest Rate: _____ Effective Date: _____			
Property Condition: <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor				Property Insurance Claim \$			
MI Contribution \$				Borrower Contribution \$			
Junior Lien Amount \$		Lien Holder			Status of Lien		
Superior Lien Amount \$		Lien Holder			Status of Lien		
Expenses		Mortgage Debt		Pending Unpaid Expenses (describe/due date)			
Appraisal/BPO	\$	Unpaid Principal Balance	\$	Next RE taxes due			
Real Estate Taxes Advanced	\$	Accrued Interest	\$	____/____/____	\$		
Foreclosure Fees/Costs	\$	Positive Escrow Balance	\$(\$		
Bankruptcy Fees/Costs	\$	(Net of advances)			\$		
Water/Sewer Pmts Advanced	\$	(B) Total Loan Amount	\$		\$		
Other (explain)	\$				\$		
(A) Total Expenses	\$	Total Debt (A + B)	\$	Total	\$		